

## **Auction Terms Announcement of the Government Bonds No. 232 C**

|                                  |  |
|----------------------------------|--|
| <b>Issuer</b>                    | Ministry of Finance of the Slovak Republic,<br>Štefanovičova 5, 817 82 Bratislava<br>Identification No. 00151742 |
| <b>ISIN</b>                      | SK4120012691   |
| <b>Name of bonds</b>             | Government Bonds 232   |
| <b>Auction date</b>              | 20 November 2017   |
| <b>Date of issuance</b>          | 22 November 2017   |
| <b>Maturity</b>                  | 9 March 2037   |
| <b>Nominal value</b>             | EUR 1.00   |
| <b>Rate of interest</b>          | fix, 1.875% p. a.  |
| <b>Accrual</b>                   | EUR 0.013253   |
| <b>Interest calculation type</b> | actual/actual (ICMA)   |
| <b>Payment date</b>              | till 22 November 2017 (included)   |
| <b>Secondary market</b>          | Bratislava Stock Exchange  |

### **COMPETITIVE PART OF THE AUCTION**

|                            |                              |
|----------------------------|------------------------------|
| <b>Type of issuance</b>    | competitive American auction |
| <b>Issue price</b>         | unlimited                    |
| <b>Deadline time (CET)</b> | 11:00 a.m.                   |

### **NON-COMPETITIVE PART OF THE AUCTION**

|  |  |
|--|--|
| <b>Type of issuance</b>                      | non-competitive auction                                    |
| <b>Issue price</b>                           | the average price from the competitive part of the auction |
| <b>Coefficient value for the maximum bid</b> | 25%  |
| <b>Deadline time (CET)</b>                   | 2:00 p.m.  |

*Another information:*

[Rules](#)

[Terms and Conditions of the GB 232](#)

